

HIGHLANDS METROPOLITAN DISTRICT NO. 1

SPECIAL MEETING

via Teleconference and at FirstBank located at 1779 CO-7, Erie, CO 80516

Monday, February 22, 2021 at 1:00 p.m.

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting will be held via teleconferencing and can be joined through the directions below:

Join Zoom Meeting

<https://zoom.us/j/99242891277?pwd=dXNodlVLL1VEWTdrTU5QbktXRXAQT09>

Meeting ID: 992 4289 1277

Passcode: 732320

Call-In: 1-253-215-8782

José-Luis Daniel Montiel, President	Term to May 2022
Jacquelyn Eisenberg-Nelson, Treasurer	Term to May 2023
Kathryn Jewkes, Secretary	Term to May 2023
Sean Nelson, Assistant Secretary	Term to May 2023
VACANT	Term to May 2022

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Consider Approval of Minutes from December 9, 2020 special meeting (**enclosure**)
6. Legal Matters
 - a. Consider Adoption of Resolution Regarding Acceptance of District Eligible Costs for Public Improvements pursuant to the Infrastructure Acquisition and Reimbursement Agreement with EVT 7th and Sheridan, LLC (**enclosure**)
 - b. Consider Adoption of Resolution Rescinding the Resolution Concerning the Imposition of a District Facilities Fee (**enclosure**)
7. Bond Matters
 - a. 2021 Bond Issuance
 - i. Consider and make a final determination to issue general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2021A in the total aggregate principal amount not to exceed \$12,500,000, or as otherwise permitted by any resolution adopted by the Board, and in connection therewith the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of

certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions **(to be distributed)**

- ii. Consider Approval of Special Bond Fee Disclosure with White Bear Ankele Tanaka & Waldron **(enclosure)**
- iii. Consider Approval of Engagement of Lewis Young Robertson & Burningham, Inc. as External Municipal Advisor **(enclosure)**
- iv. Consider Approval of Engagement of Ballard Spahr LLP as Bond Counsel and Disclosure Counsel **(enclosure)**

8. Financial Matters

- a. Consider Approval/Ratification of Payables **(enclosure)**
- b. Conduct 2021 Budget Amendment Hearing and Consider Adoption of Resolution to Amend 2021 Budget **(enclosure)**
- c. Other Financial Matters

9. Adjourn